The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **FORM D**

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB Number: 3235-0076
Estimated average burden
hours per response: 4.00

1. Issuer's Identity				
CIK (Filer ID Number)	Prev Nam	INO	ne	Entity Type
0001396536	DUC	S TECHNOLOGY	GROUP, INC.	X Corporation
Name of Issuer			EMS ASSOCIATE	
DUOS TECHNOLOGIES GROUP,	INC. INC			H
Jurisdiction of Incorporation/Orga				Limited Liability Company
FLORIDA				General Partnership
Year of Incorporation/Organization	n			Business Trust
X Over Five Years Ago				Other (Specify)
Within Last Five Years (Specif	fv Year)			
Yet to Be Formed	,			
Tet to be Formed				
2. Principal Place of Business a	and Contact Information			
Name of Issuer				
DUOS TECHNOLOGIES GROUP,	INC.			
Street Address 1			eet Address 2	
7660 CENTURION PARKWAY			ITE 100	
City	State/Province/Count		P/PostalCode	Phone Number of Issuer
JACKSONVILLE	FLORIDA	322	256	904-652-1616
3. Related Persons				
Last Name	First Nam	>		Middle Name
Ferry	Charles			P.
Street Address 1	Street Ad	lress 2		
7660 Centurion Parkway	Suite 100			
City	State/Pro	rince/Country		ZIP/PostalCode
Jacksonville	FLORIDA			32256
Relationship: X Executive Officer	X Director Promoter			
Clarification of Response (if Nece	ssary):			
Chief Executive Officer and Director				
Last Name	First Nam	9		Middle Name
Murphy	Andrew			W.
Street Address 1	Street Ad	lress 2		
7660 Centurion Parkway	Suite 100			
City		rince/Country		ZIP/PostalCode
Jacksonville	FLORIDA			33256
Relationship: X Executive Officer	Director Promoter			
Clarification of Response (if Nece	ssary):			
Chief Financial Officer				
Last Name	First Nam	9		Middle Name
Nixon	James			Craig
Street Address 1	Street Ad	lress 2		
7660 Centurion Parkway	Suite 100			
City	State/Pro	ince/Country		ZIP/PostalCode
Jacksonville	FLORIDA			33256

Relationship: Executive Officer Director Promoter						
Clarification of Response (if Necessary):						
Last Name	First Name	Middle Name				
Ehrman	Kenneth					
Street Address 1	Street Address 2					
7660 Centurion Parkway	Suite 100					
City	State/Province/Country	ZIP/PostalCode				
Jacksonville	FLORIDA	33256				
Relationship: Executive Officer X Director	Promoter					
Clarification of Response (if Necessary):						
Last Name	First Name	Middle Name				
Mavrommatis	Ned					
Street Address 1	Street Address 2					
7660 Centurion Parkway	Suite 100					
City	State/Province/Country	ZIP/PostalCode				
Jacksonville	FLORIDA	33256				
Relationship: Executive Officer X Director	Promoter					
Clarification of Response (if Necessary):						
Last Name	First Name	Middle Name				
Lonegro	Frank	A.				
Street Address 1	Street Address 2					
7660 Centurion Parkway	Suite 100					
City	State/Province/Country	ZIP/PostalCode				
Jacksonville	FLORIDA	33256				
Relationship: Executive Officer X Director	Promoter					
. toldhollonp. [] Zhosanto o most [] Zhosan						
Clarification of Response (if Necessary):						
4. Industry Group						
	Health Care	□ p.,				
Agriculture	Health Care	Retailing				
Agriculture Banking & Financial Services	Health Care	Retailing Restaurants				
Agriculture	Biotechnology	Restaurants				
Agriculture Banking & Financial Services	Biotechnology Health Insurance	Restaurants Technology				
Agriculture Banking & Financial Services Commercial Banking Insurance	Biotechnology	Restaurants				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing	Biotechnology Health Insurance	Restaurants Technology				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals	Restaurants Technology Computers Telecommunications				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care	Restaurants Technology Computers Telecommunications X Other Technology				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Is the issuer registered as	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals	Restaurants Technology Computers Telecommunications X Other Technology Travel				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Is the issuer registered as an investment company under	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care	Restaurants Technology Computers Telecommunications X Other Technology				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Is the issuer registered as	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Manufacturing Real Estate	Restaurants Technology Computers Telecommunications X Other Technology Travel Airlines & Airports				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Is the issuer registered as an investment company under the Investment Company	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial	Restaurants Technology Computers Telecommunications X Other Technology Travel Airlines & Airports Lodging & Conventions				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Is the issuer registered as an investment company under the Investment Company Act of 1940?	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial Construction	Restaurants Technology Computers Telecommunications X Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Is the issuer registered as an investment company under the Investment Company Act of 1940? Yes No Other Banking & Financial Services	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial	Restaurants Technology Computers Telecommunications X Other Technology Travel Airlines & Airports Lodging & Conventions				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Is the issuer registered as an investment company under the Investment Company Act of 1940? Yes No Other Banking & Financial Services Business Services	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial Construction REITS & Finance	Restaurants Technology Computers Telecommunications X Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Is the issuer registered as an investment company under the Investment Company Act of 1940? Yes No Other Banking & Financial Services Business Services Energy	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial Construction REITS & Finance Residential	Restaurants Technology Computers Telecommunications X Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Is the issuer registered as an investment company under the Investment Company Act of 1940? Yes No Other Banking & Financial Services Business Services	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial Construction REITS & Finance	Restaurants Technology Computers Telecommunications X Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Is the issuer registered as an investment company under the Investment Company Act of 1940? Yes No Other Banking & Financial Services Business Services Energy Coal Mining	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial Construction REITS & Finance Residential	Restaurants Technology Computers Telecommunications X Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Is the issuer registered as an investment company under the Investment Company Act of 1940? Yes No Other Banking & Financial Services Business Services Energy	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial Construction REITS & Finance Residential	Restaurants Technology Computers Telecommunications X Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Is the issuer registered as an investment company under the Investment Company Act of 1940? Yes No Other Banking & Financial Services Business Services Energy Coal Mining	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial Construction REITS & Finance Residential	Restaurants Technology Computers Telecommunications X Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Is the issuer registered as an investment company under the Investment Company Act of 1940? Yes No Other Banking & Financial Services Business Services Energy Coal Mining	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial Construction REITS & Finance Residential	Restaurants Technology Computers Telecommunications X Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Is the issuer registered as an investment company under the Investment Company Act of 1940? Yes No Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial Construction REITS & Finance Residential	Restaurants Technology Computers Telecommunications X Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel				
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Is the issuer registered as an investment company under the Investment Company Act of 1940? Yes No Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial Construction REITS & Finance Residential	Restaurants Technology Computers Telecommunications X Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel				

5. Issuer Size						
Revenue Range OR	Aggregate Net Asset Value Range					
No Revenues	No Aggregate Net Asset Value					
\$1 - \$1,000,000	\$1 - \$5,000,000					
\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000					
\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000					
\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,000,000					
Over \$100,000,000	Over \$100,000,000					
X Decline to Disclose	Decline to Disclose					
Not Applicable	Not Applicable					
Mot Applicable						
6. Federal Exemption(s) and Exclusion(s) Claimed (se	elect all that apply)					
	Investment Company Act Section 3(c)					
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1) Section 3(c)(9)					
Rule 504 (b)(1)(i)	Section 3(c)(2) Section 3(c)(10)					
Rule 504 (b)(1)(ii)	Section 3(c)(3) Section 3(c)(11)					
Rule 504 (b)(1)(iii)	Section 3(c)(4) Section 3(c)(12)					
X Rule 506(b)						
Rule 506(c)	☐ Section 3(c)(5) ☐ Section 3(c)(13)					
Securities Act Section 4(a)(5)	Section 3(c)(6) Section 3(c)(14)					
	Section 3(c)(7)					
7. Type of Filing						
X New Notice Date of First Sale 2023-08-02 First Sa	ale Yet to Occur					
Amendment						
8. Duration of Offering						
Does the Issuer intend this offering to last more than one	e year? Yes X No					
9. Type(s) of Securities Offered (select all that apply)						
_						
X Equity	Pooled Investment Fund Interests					
H	Debt Tenant-in-Common Securities					
Option, Warrant or Other Right to Acquire Another Se						
X Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other (describe)						
10. Business Combination Transaction						
Is this offering being made in connection with a business or exchange offer?	s combination transaction, such as a merger, acquisition Yes X No					
Clarification of Response (if Necessary):						
11. Minimum Investment						
Minimum investment accepted from any outside investor	r \$1 USD					
12. Sales Compensation						
Recipient	Recipient CRD Number X None					
·	<u> </u>					
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number X None					
Street Address 1 City	Street Address 2 State/Province/Country	ZIP/Postal Code				
State(s) of Solicitation (select all that apply)						
Check "All States" or check individual States	Foreign/non-US					

13. Offering and Sales Amounts

Total Offering Amount	\$5,000,000 USD or Indefinite
Total Amount Sold	\$5,000,000 USD
Total Remaining to be Sold	\$0 USD or ☐ Indefinite
Clarification of Response (if	Necessary):
14. Investors	
☐ such non-accredited inv	e offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of estors who already have invested in the offering.
	securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the s who already have invested in the offering:
15. Sales Commissions &	Finder's Fees Expenses
Provide separately the amou	unts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and nount.
Sales Comm	nissions \$0 USD Estimate
Finder	s' Fees \$0 USD Estimate
Clarification of Response (if	Necessary):
16. Use of Proceeds	
	ross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
	\$0 USD Estimate
Clarification of Response (if	Necessary):
Signature and Submissior	1
Please verify the informati	on you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this

notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
DUOS TECHNOLOGIES GROUP, INC.	/s/ Andrew W. Murphy	Andrew W. Murphy	Chief Financial Officer	2023-08-07

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.