
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 21, 2025

Duos Technologies Group, Inc.
(Exact name of registrant as specified in its charter)

Florida
*(State or Other Jurisdiction
of Incorporation)*

001-39227
*(Commission
File Number)*

65-0493217
*(I.R.S. Employer
Identification No.)*

7660 Centurion Parkway, Suite 100, Jacksonville, Florida 32256
(Address of Principal Executive Offices) (Zip Code)

(904) 296-2807
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock (par value \$0.001 per share)	DUOT	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Cautionary Note Regarding Forward-Looking Statements

This Current Report on Form 8-K includes information that may constitute forward-looking statements. These forward-looking statements are based on the Company’s current beliefs, assumptions and expectations regarding future events, which in turn are based on information currently available to the Company. By their nature, forward-looking statements address matters that are subject to risks and uncertainties. Forward-looking statements include, without limitation, statements relating to projected industry growth rates, the Company’s current growth rates and the Company’s present and future cash flow position. A variety of factors could cause actual events and results, as well as the Company’s expectations, to differ materially from those expressed in or contemplated by the forward-looking statements. Risk factors affecting the Company are discussed in detail in the Company’s filings with the Securities and Exchange Commission. The Company undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise, except to the extent required by applicable securities laws.

Item 7.01 Regulation FD Disclosure.

As previously announced, Duos Technologies Group, Inc. (the “Company”) presented at the LD Micro Main Event XIX on October 21, 2025 at 5:30 p.m., Eastern time. Pursuant to Regulation FD, the Company hereby furnishes the materials presented in the form of a PowerPoint Presentation.

The information provided under this Item 7.01 of this Current Report on Form 8-K, including Exhibits 99.1 and 99.2, is “furnished” and shall not be deemed “filed” with the Securities and Exchange Commission or incorporated by reference in any filing under the Securities Exchange Act of 1934, as amended, or the Securities Act of 1933, as amended. The PowerPoint Presentation may also be found on our website at <https://duostechnologies.com>.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	Description of Exhibit
99.1	PowerPoint Presentation
99.2	Press Release, dated October 14, 2025
104	Cover Page Interactive Data File (formatted as Inline XBRL and contained in Exhibit 101)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

DUOS TECHNOLOGIES GROUP, INC.

Dated: October 21, 2025

By: /s/ Adrian G. Goldfarb
Adrian G. Goldfarb
Chief Financial Officer

INVESTOR PRESENTATION
OCTOBER 2025

FROM **AI** TO **INFRASTRUCTURE:**
EXPANDING THE EDGE

DUOS TECHNOLOGIES GROUP, INC. | NASDAQ: DUOT

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This presentation, as well as other written or oral statements made from time to time, includes "forward-looking statements". Forward-looking statements are not based on historical information and include, without limitation, statements regarding our future financial condition and future results of operations, business strategy and plans and objectives of management for future operations. This presentation includes statistical and other industry and market data that we obtained from industry publications and research, surveys and studies conducted by third parties or us. Industry publications and third-party research, surveys and studies generally indicate that their information has been obtained from sources believed to be reliable, although they do not guarantee the accuracy or completeness of such information. All of the market data used in this presentation involves a number of assumptions and limitations, and you are cautioned not to give undue weight to such estimates. While we believe these industry publications and third-party research, surveys and studies are reliable, we have not independently verified such data. The industries in which we operate are subject to a high degree of uncertainty, change and risk due to a variety of factors, which could cause results to differ materially from those expressed in the estimates made by the independent parties and by us including statements regarding projected revenue and margins, new product developments, potential increases in our customer base and deployments, possible mergers and acquisitions activity, and our plans to expand into new markets, countries and categories. Forward-looking statements reflect our current views with respect to future events. The words "may," "will," "expect," "intend," "anticipate," "believe," "project," "estimate," "plans," "continuing," or the negative of these words and similar expressions identify forward-looking statements. These forward-looking statements are based upon estimates and assumptions made by us or our officers that, although believed to be reasonable, are subject to certain known and unknown risks and uncertainties that could cause actual results to differ materially and adversely as compared to those contemplated or implied by such forward-looking statements.

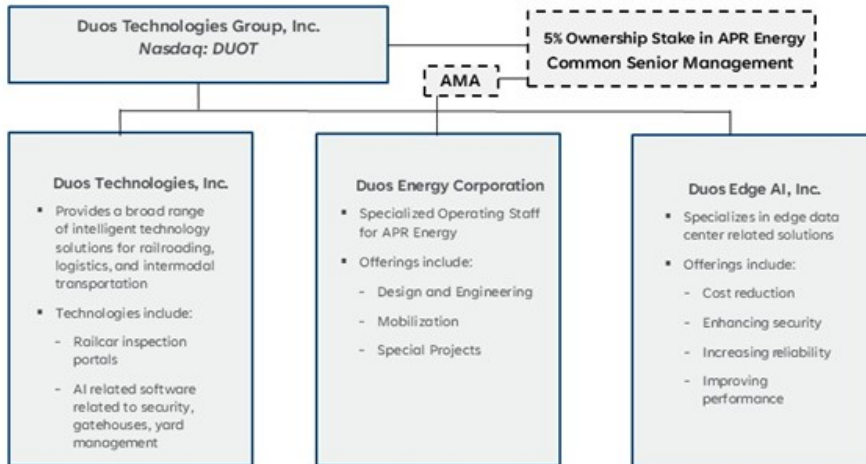
All forward-looking statements involve risks, assumptions and uncertainties, including those set forth in reports and documents that we file from time to time with the United States Securities and Exchange Commission. You should not rely upon forward-looking statements as predictors of future events. The occurrence of the events described, and the achievement of the expected results, depend on many events, some or all of which are not predictable or within our control. Actual results may differ materially from expected results. These risks, assumptions and uncertainties are not all of the important factors that could cause actual results to differ materially from those expressed in any of our forward-looking statements. Other known as well as unknown or unpredictable factors also could harm our results. All of the forward-looking statements we have included in this presentation are based on information available to us on the date of this presentation. We undertake no obligation, and specifically decline any obligation, to update publicly or revise any forward-looking statements, whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed in this presentation might not occur.

Any reference to financial projections in this presentation, if any, are for illustrative purposes only and are based upon certain hypothetical assumptions, which we believe are reasonable as of the date of this presentation. The selection of assumptions requires the exercise of judgment and is subject to uncertainty due to the effect that economic or other changes may have on future events.

SAFE HARBOR STATEMENT

Duos Technologies Group Overview

- Duos Technologies Group, Inc. through its wholly owned subsidiaries, Duos Technologies, Duos Edge AI, and Duos Energy Corporation and its 5% holding in APR Energy, designs, develops, deploys, and operates intelligent technology solutions for Machine Vision and Artificial Intelligence ("AI") applications including real-time analysis of fast-moving vehicles, Edge Data Centers and power consulting
- Headquartered in Jacksonville, Florida: went Public in 2015



Duos Edge AI

- Rapid EDC Deployment Model:** Modular, scalable Edge Data Centers (EDCs) engineered for fast deployment in underserved and high-growth markets across the U.S.
- Mission-Driven Edge Infrastructure:** Duos Edge AI delivers high-powered, low-latency Edge Data Centers within 12 miles of end users and 24/7 uptime. Its scalable, rapidly deployable infrastructure empowers underserved communities and sectors like education, healthcare, and rural industries with real-time data processing and seamless IT integration.
- Proven Leadership & Execution:** Led by industry veteran Doug Recker, with a track record of successful data center ventures and nationwide expansion plans targeting 15 EDCs in 2025.

15
EDCs by 2025

200
EDCs by 2028

\$3.0+M to \$65 Million
Expected ARR (2025-2028)

Duos Edge AI Offerings



COLOCATION
Cost-effective colocation services anywhere across the US



SECURITY
24/7 secure access | Two factor authentication



RELIABILITY
Dual back up generators | N+1 facilities | Redundant networks



SPEED TO MARKET
Lower latency | Direct access to carrier hotels

NEW AGE OF COMPUTING



Duos Edge AI

A Member of Duos Technologies Group, Inc. (NASDAQ: DUOT)

www.duoseedge.ai



EXECUTIVE SUMMARY

- **Duos Edge AI, Inc.** (a subsidiary of Duos Technologies Group, Inc.) develops, owns, and operates multiple Edge Data Center (EDC)s that provide edge co-location services
- Outgrowth from extensive Edge Computing experience with the Railcar Inspection Portals
- Installation of the first 15 standalone EDCs to be completed in 2025; planning start for additional 50 in 2026
- Led by industry veteran Doug Recker, who previously founded and exited Colo5 (sold to Cologix) and Edge Presence (sold to Ubiquity); now driving a 150+ site pipeline to scale Duos Edge AI's national EDC footprint
- This line of business expected to generate annual recurring revenue and producing ultimately 70% gross margins
- Expected ARR's \$3.0+M to \$65M (2025 – 2028)

West 40 ESC,
Westchester, IL

15 EDCs for 2025

- Region 16, Amarillo, TX (1)
- Region 3, Victoria, TX (1)
- Corpus Christi, TX (2)
- Dumas ISD, TX (1)
- Region 12 ESC, Waco, TX (1)
- West 40 ESC, Westchester, IL (1)
- Hereford, ISD, TX (1)
- Lubbock, TX (2)
- City of Amarillo, TX (1)
- Region 14 ESC, Abilene TX (1)
- Region 13 ESC, Austin TX (3)





MARKET DRIVERS

The demand for high-speed connectivity, AI computing, and supporting infrastructure is surging, making edge computing a necessity as traditional cloud data centers cannot meet the latency requirements for devices like 5G phones, connected devices, gaming, streaming services, drone technology, autonomous devices, and AI systems.

Key drivers of demand include:

- School districts – more robust networks to allow for improved AWS and Google platform performance
- Fiber network providers – colocation and network sharing
- Wi-Fi Internet Services provider (WISPs) – allows for redundant networks, local competition, competitive pricing for internet services
- Local Government agencies – storage of court records
- Healthcare – telehealth, lower latency for real time applications (robotic surgery)
- Oil and gas companies – onsite compute
- Utility companies – onsite monitoring of power grid and substations
- Manufacturing facilities – autonomous robots
- Farming and Agriculture – water conservation, herd monitoring and drone applications



DUOS EDGE AI DATA CENTER

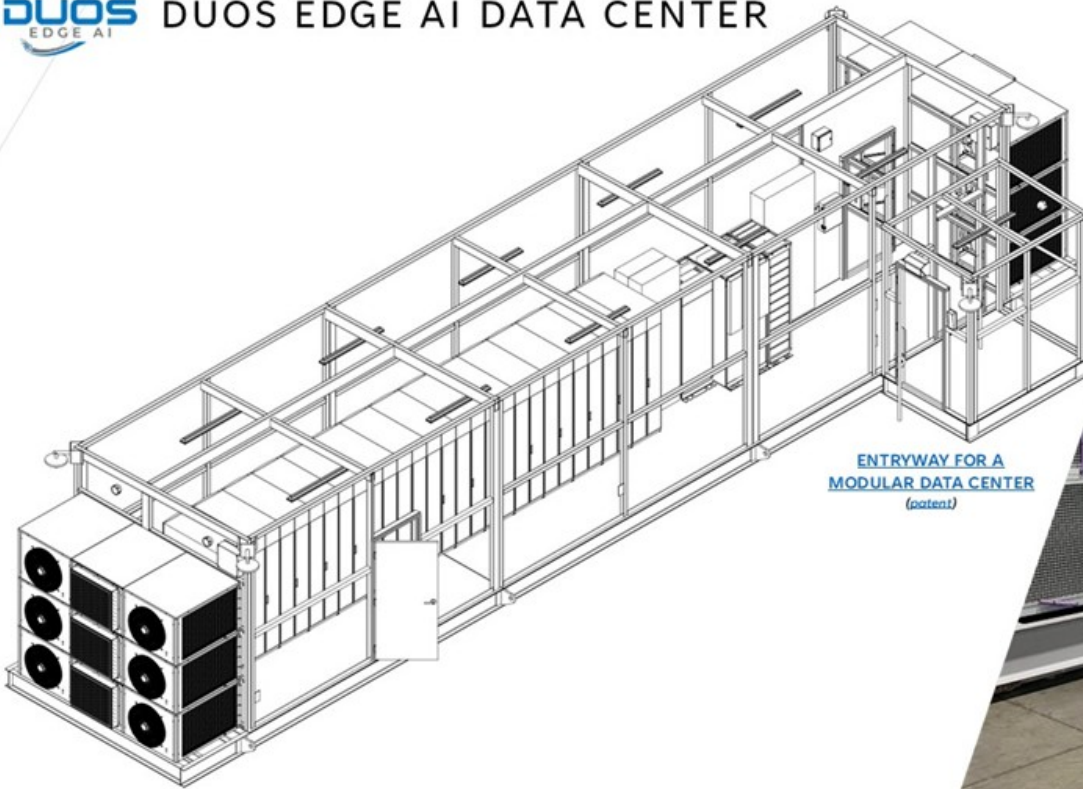
Nasdaq: DUOT | DUOS



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DUOS EDGE AI DATA CENTER

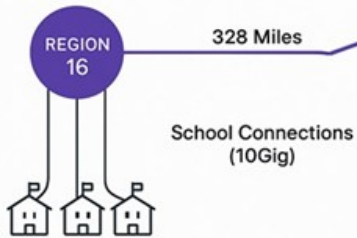


ENTRYWAY FOR A
MODULAR DATA CENTER
(patent)

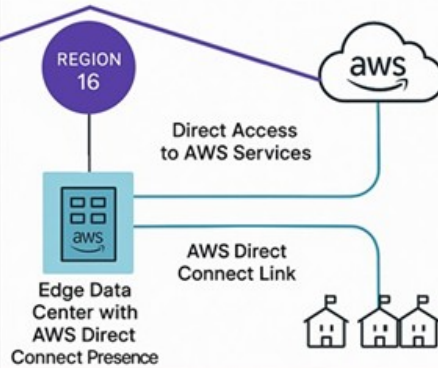


Improving School Access to AWS Services

Current Situation



Proposed Solution



Key Benefits for Local Community

- More Robust Networks
- Local Colocation
- Better connectivity for Mobile Operators and WISPs
- Farming and Agriculture applications
- Manufacturing and Distribution applications
- Local Government technology advances and opportunities for additional revenue
- Local presence for Content Providers/Caching
- Potential Job Creation Opportunities





Market Opportunity

Underserved Tier 3 & 4 regions lack reliable, localized compute infrastructure

Carriers need edge proximity to reduce latency and improve quality of service

Real estate and permitting hurdles delay traditional data center builds



Duos Edge AI Advantage

90-day EDC deployment with modular, high-density design

Within 12 miles of population or device centers – ideal for low-latency service

Always-on power + Tier-ready redundancy ensures telco-grade reliability

Seamless carrier integration without service disruption



Corpus Christi: Scalable Model in Action

Two Edge Data Centers deployed as carrier hubs for South Texas

Supports fiber/network providers serving mobile operators, schools, hospitals, enterprise and local government

Enables AI workloads, private 5G, content delivery, and future tech at the edge



Why Carriers Choose Duos Edge AI

Faster go-to-market vs. building proprietary infrastructure

CAPEX-light model for regional expansion

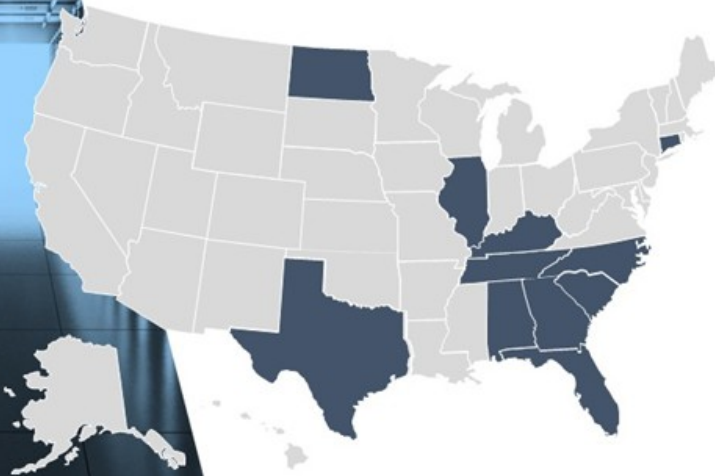
Enhances customer SLAs and network differentiation in competitive markets

Scalable across 150+ planned locations

Replacing 40–50-year-old IT infrastructure with latest technology

PIPELINE
FY 2026

Expanding Edge AI Across Rural Texas and Beyond: Empowering Education, Telecommunications, and Secure Municipal Growth in Emerging U.S. Regions



- Illinois
- Florida
- South Carolina
- North Carolina
- Kentucky
- Connecticut
- North Dakota
- Georgia
- Tennessee
- Alabama



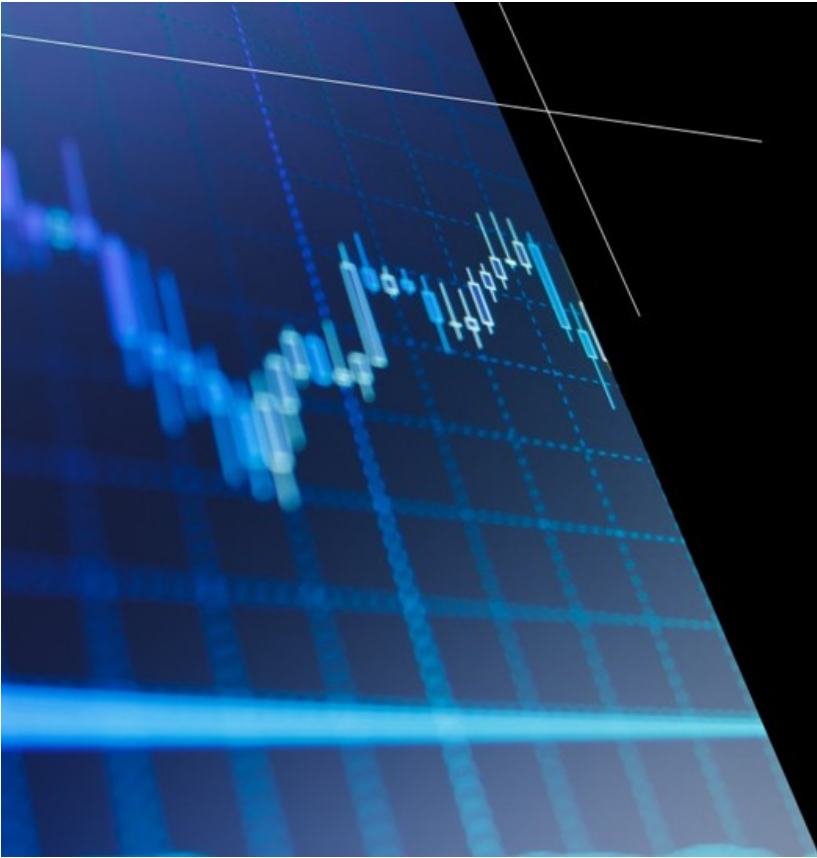
PLANNED PARTNERSHIPS

Strategic alliances driving scalable edge infrastructure—powered by local connectivity, public sector collaboration, and U.S.-made innovation

Fiber & Telecom Providers: Partnering with leading carriers to expand last-mile and regional connectivity through seamless EDC integration

Local Government & Educational Entities: Collaborating with municipalities and school districts to deliver low-latency infrastructure that supports smart city initiatives and AI-powered learning environments

U.S.-Based Manufacturing Partners: Sourcing modular infrastructure and cooling systems from domestic vendors to ensure quality, speed of deployment, and compliance with "Made in USA" standards



MANAGEMENT TEAM

FINANCIAL DATA

Duos Technologies Group, Inc.

BOARD OF DIRECTORS

duostech

Board Composition & Committees

Total Board Members:
5 (4 independent; includes CEO)

Audit Committee:

Ned Mavrommatis (Chair)
James Craig Nixon
Frank A. Lonegro

Compensation Committee:

James Craig Nixon (Chair)
Ned Mavrommatis
Frank A. Lonegro

Corporate Governance and Nominating Committee:

Ned Mavrommatis (Chair)
James Craig Nixon
Frank A. Lonegro



James Craig Nixon
Chairman of the Board

- 29-year U.S. Army veteran; commanded 75th Ranger Regiment; JSOC operations director
- Decorated with Distinguished Service Medal, Silver Star, 3x Bronze Stars, Purple Heart
- CEO of ACADEMI; led Constellis Group to \$1B+ revenue and 5x EBITDA growth
- Co-founder, McChrystal Group; CEO of Nixon Six Solutions advisory firm
- Auburn University grad; inductions: Ranger Hall of Fame, AUM Top 50 Alumni



Charles (Chuck) Ferry
CEO & Director

- CEO since Sept 2020; Director since Nov 2020
- 35+ years of military & private-sector leadership
- CEO & COO of APR Energy; VP/GM at ARMA (General Dynamics);
- Director at Lockheed Martin
- Served in Somalia ("Black Hawk Down"), Afghanistan, Iraq; multiple combat awards
- Undergraduate degree from Brigham Young University



Frank A. Lonegro
Independent Director

- Joined Board July 2023
- 30-year leadership career in finance, law, technology & operations
- Currently CEO & President at Landstar Systems (NASDAQ: LSTR)
- Former CFO at CSX (2015–2019) & Beacon Roofing Supply (2020–2024)
- Led major rail safety initiatives, including Positive Train Control at CSX



Ned Mavrommatis
Independent Director

- CFO experience includes Halo Collar (since 2022) and PowerFleet Inc. (NASDAQ: PWFL) 2019–2022, and I.D. Systems, Inc. (NASDAQ: IDSY) from 1999–2019
- Brings over 20 years of experience as a public company finance executive
- CPA with an MBA in Finance (NYU Stern) and BS in Accounting (Baruch College)
- Brings deep audit, financial reporting, and industry expertise to Duos



Brian James
Independent Director

- Proven Entrepreneurial Leader - 20+ years in fiber, data centers & edge infrastructure
- Trusted Partner to Global Tech Leaders - Built startups into multimillion-dollar enterprises
- Track Record of Growth - Partnered with hyperscale & "Magnificent 7" tech leaders
- Strategic Board Experience - Board roles at EdgePresence, Hylan Electric & broadband firms

MANAGEMENT TEAM

duostech



Charles (Chuck) Ferry

Chief Executive Officer

APR Energy, Exe. Chairman & CEO

- **Over 35 years of military and private-sector leadership**
 - Previously CEO for APR Energy
 - Previously GM for ARMA Global
- **26 years Army Enlisted, NCO Combat Veteran**
 - Infantry, Ranger, and Special Operations Commander

Adrian Goldfarb

Chief Financial Officer

45+ years of experience in commercial, operational, and financial positions in technology companies including over 18 years as CFO of public companies.



Doug Recker

Duos Technologies Group, Inc. President

Duos Edge AI, Founder & President

30+ years of delivering multi-access Edge Data Center ("EDC") and colocation services. SME in telecommunications, managing, designing, implementing, and deploying EDC infrastructure across the US.

Leah Brown

Sr. VP of Accounting

25+ years of experience in accounting, finance, program oversight, and strategic planning, including various financial positions at a Fortune 500 company in the transportation sector.



Jeff Necciai

Chief Technology Officer

35+ years of experience in designing, developing, and delivering value-driven technology solutions across a wide range of industries. Former CTO for Nascent Technologies.

CONSOLIDATED INCOME STATEMENT

(in '000s) (except EPS (LPS))	Q2 YTD 2025 (Unaudited)
Revenues	\$10,688
Cost of Revenues	\$7,855
Gross Margin	\$2,833
Operating Expenses	\$8,063
Income (Loss) from Operations	(\$5,230)
Total Other Income (Expense)	(\$367)
Net Income (Loss)	(\$5,597)
EPS (LPS)	(\$0.48)
Weighted Average Shares Outstanding	11,620

BALANCE SHEET (SELECTED DATA)

(in '000s)	June 30, 2025, 10-Q (Unaudited)
Current Assets	\$4,776
Cash, A/R, Contract Assets ⁽¹⁾	\$3,812
Current Liabilities	\$13,072
Contract Liabilities ⁽²⁾	\$8,317
Debt	\$1,305
<i>Cash</i>	\$1,474
<i>Adjusted Working Capital⁽³⁾</i>	\$520
<i>Stockholders' Equity</i>	\$4,733

(1) Contract Assets become A/R as projects complete milestones

(2) Contract Liabilities reduce as project milestones completed (excludes data provision contract liabilities)

(3) Considers that \$5 million advance is fully earned per AMA

CAPITAL STRUCTURE

All share counts represent "Common Stock or Equivalents"		As of 10/17/25
Common Stock		18,307,218
Restricted Common Stock		2,014,398
Warrants		375,276
Options		485,125
Series D Convertible Preferred		333,000
Series E Convertible Preferred		4,789,273
Total Share Count Fully Diluted		26,304,290
Market Capitalization (October 17 \$7.72)		\$141.3M



THANK YOU

DUOS TECHNOLOGIES GROUP, INC.

Corporate

FEI KWONG | Dir. Corp. Communication

904.652.1625 | fk@duostech.com

Investor Relations

DUOT@duostech.com

Duos to Present at the LD Micro Main Event XIX

Presentation Scheduled for Tuesday, October 21st at 2:30 PM PT

JACKSONVILLE, FL / Newsfile /October 14, 2025 – Duos Technologies Group, Inc. (“Duos” or the “Company”) (Nasdaq: DUOT), today announced that President Doug Recker and Chief Financial Officer Adrian Goldfarb will present at the 19th Annual Main Event on Tuesday, October 21st at 2:30 PM PT (5:30 PM ET) at the Hotel del Coronado. The joint presentation will highlight Duos’ continued operational progress, growth trajectory, and expansion across Edge Data Centers and digital infrastructure. Investors will also have the opportunity to meet with management in one-on-one sessions to discuss the Company’s financial outlook, capital strategy, and long-term value creation initiatives.



Event: LD Micro Main Event XIX

Date: Tuesday, October 21st

Time: 2:30 PM PT (5:30 PM ET)

Register to watch the Company’s virtual presentation [here](#).

To stay up to date on the Company's most recent developments or to learn more about the Duos story and its revolutionary technology platforms, be sure to follow here or sign up for email alerts here. For more information please contact DUOT@duostech.com or visit the Company's website and social media channels: Website, LinkedIn, X.

Summary of LD Micro Main Event XIX

The 2025 LD Micro Main Event XIX will run from October 19th to the 21st at the Hotel del Coronado in San Diego, California.

The first day will consist of registration, keynote speakers, and some gorgeous views of the Pacific. It will be followed by two full days of company presentations and one-on-one investor meetings concluded with a closing reception.

This three-day event will feature around 120 companies, presenting in half-hour increments, and attending private meetings with investors.

To learn more about LD Micro, visit: <http://www.ldmicro.com>

To learn more about Freedom US Markets LLC, visit: <https://www.freedomcapmkt.com>

About Duos Technologies Group, Inc.

Duos Technologies Group, Inc. (Nasdaq: DUOT), based in Jacksonville, Florida, through its wholly owned subsidiaries, Duos Technologies, Inc., Duos Edge AI, Inc., and Duos Energy Corporation, designs, develops, deploys and operates intelligent technology solutions for Machine Vision and Artificial Intelligence (“AI”) applications including real-time analysis of fast-moving vehicles, Edge Data Centers and power consulting. For more information, visit www.duostech.com, www.duosedge.ai, and www.duosenergycorp.com.

Forward- Looking Statements

This news release includes forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, regarding, among other things our plans, strategies and prospects -- both business and financial. Although we believe that our plans, intentions and expectations reflected in or suggested by these forward-looking statements are reasonable, we cannot assure you that we will achieve or realize these plans, intentions or expectations. Forward-looking statements are inherently subject to risks, uncertainties and assumptions. Many of the forward-looking statements contained in this news release may be identified by the use of forward-looking words such as "believe," "expect," "anticipate," "should," "planned," "will," "may," "intend," "estimated," and "potential," among others. Important factors that could cause actual results to differ materially from the forward-looking statements we make in this news release include market conditions and those set forth in reports or documents that we file from time to time with the United States Securities and Exchange Commission. We do not undertake or accept any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements to reflect any change in our expectations or any change in events, conditions or

circumstances on which any such statement is based, except as required by law. All forward-looking statements attributable to Duos Technologies Group, Inc. or a person acting on its behalf are expressly qualified in their entirety by this cautionary language.

Contacts**Corporate**

Fei Kwong

Director, Corporate Communications

Duos Technologies Group, Inc. (Nasdaq: DUOT)

904-652-1625

fk@duostech.com