
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 20, 2026

Duos Technologies Group, Inc.
(Exact name of registrant as specified in its charter)

Florida
*(State or Other Jurisdiction
of Incorporation)*

001-39227
*(Commission
File Number)*

65-0493217
*(I.R.S. Employer
Identification No.)*

6651 Gate Parkway, 4th Floor, Jacksonville, Florida 32256
(Address of Principal Executive Offices) (Zip Code)

(904) 296-2800
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock (par value \$0.001 per share)	DUOT	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Cautionary Note Regarding Forward-Looking Statements

This Current Report on Form 8-K includes information that may constitute forward-looking statements. These forward-looking statements are based on the Company’s current beliefs, assumptions and expectations regarding future events, which in turn are based on information currently available to the Company. By their nature, forward-looking statements address matters that are subject to risks and uncertainties. Forward-looking statements include, without limitation, statements relating to projected industry growth rates, the Company’s current growth rates and the Company’s present and future cash flow position. A variety of factors could cause actual events and results, as well as the Company’s expectations, to differ materially from those expressed in or contemplated by the forward-looking statements. Risk factors affecting the Company are discussed in detail in the Company’s filings with the Securities and Exchange Commission. The Company undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise, except to the extent required by applicable securities laws.

Item 7.01 Regulation FD Disclosure.

As previously announced, Duos Technologies Group, Inc. (the “Company”) presented at the 20th Annual LD Micro Main Event on October 20, 2026 at 4:00 p.m., Eastern time. Pursuant to Regulation FD, the Company hereby furnishes the materials presented in the form of a PowerPoint Presentation.

The information provided under this Item 7.01 of this Current Report on Form 8-K, including Exhibits 99.1 and 99.2, is “furnished” and shall not be deemed “filed” with the Securities and Exchange Commission or incorporated by reference in any filing under the Securities Exchange Act of 1934, as amended, or the Securities Act of 1933, as amended. The PowerPoint Presentation may also be found on our website at <https://duostechnologies.com>.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	Description of Exhibit
99.1	PowerPoint Presentation
99.2	Press Release, dated October 16, 2026
104	Cover Page Interactive Data File (formatted as Inline XBRL and contained in Exhibit 101)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

DUOS TECHNOLOGIES GROUP, INC.

Dated: October 20, 2026

By: /s/ Christopher DeAlmeida

Christopher DeAlmeida

Chief Financial Officer



INVESTOR PRESENTATION · LD MICRO · OCTOBER 2026

We own the building. Our customers bring the compute.

Duos develops and operates modular AI colocation sites of 10 to 30 megawatts, providing the shell, power, cooling, and security for its customers' compute.

55 MW

Axe Compute hosting agreements

10 MW

hyperscaler agreement (Jul 2026)

>\$50M

2026 revenue outlook, reaffirmed Oct. 5

DUOS TECHNOLOGIES GROUP, INC. | NASDAQ: DUOT

Safe Harbor Statement

This presentation, together with other written or oral statements made from time to time, includes “forward-looking statements” within the meaning of the federal securities laws. Forward-looking statements are not based on historical fact and include, without limitation, statements regarding our future financial condition and results of operations, business strategy, capacity and deployment plans, capital plans, and the objectives of management for future operations.

Forward-looking statements involve known and unknown risks, assumptions, and uncertainties that could cause actual results to differ materially from those expressed or implied. These include, among others: the timing and availability of electrical power and site readiness; equipment and supply-chain lead times; construction and commissioning schedules; customer acceptance, commencement, and renewal of contracts; concentration among a limited number of customers; the performance of counterparties under our hosting, capacity supply, and deferred-payment arrangements; the availability, cost, and terms of debt and other financing; permitting and regulatory approvals; and the pace and durability of demand for AI compute infrastructure. We undertake no obligation to update any forward-looking statement, whether as a result of new information, future events or otherwise, except as required by law.

Industry and market data used herein are drawn from third-party publications and studies that we believe to be reliable but have not independently verified. Any unit economics, projections, or illustrative figures are for informational purposes only, rest on assumptions that are subject to change, and should not be relied upon as predictions of future results.

This presentation refers to Adjusted EBITDA, a non-GAAP financial measure, only in describing the Company’s previously issued full-year 2026 outlook. Adjusted EBITDA is not a substitute for, and should be read together with, results prepared in accordance with U.S. GAAP. Historical financial information is presented on a GAAP basis.

Why DUOT

Contracted demand, an operating AI campus, and a portfolio that can grow well beyond today's footprint.

55 MW

AXE COMPUTE HOSTING AGREEMENTS

Five-year agreements signed August 2026; >\$500M of base payments; readiness targeted late 2026 to early 2027; billing follows testing and acceptance.

Operating

COLUMBUS, GA AI CAMPUS

Serving a hyperscale anchor customer; 10 MW hyperscaler agreement (>\$111M, five years) announced Jul 16; Q4 2026 availability expected.

~\$28M

TECHNOLOGY SOLUTIONS BACKLOG

So far in 2026, as of Q2 2026; Technology Solutions was the largest revenue line in Q2 2026.

10–30 MW

TARGET SITE SIZE

Modular colocation sites below hyperscale campus scale, in underserved Tier 3 and Tier 4 markets.

100+ MW

IDENTIFIED OPPORTUNITIES

Under evaluation in 5–10 MW tranches; no commitments assumed.

Q2 2026

POSITIVE OPERATING INCOME

Continuing operations; full-year 2026 outlook of >\$50M revenue and positive Adjusted EBITDA reaffirmed Oct 5.

We own the apartment. We are not the furniture.

In our standard colocation model, Hosting provides the building and everything that makes it run, and the customer brings the compute. Technology Solutions sells sourcing and fulfillment to other operators.

DUOS PROVIDES

The landlord

-  **Shell** Modular data hall
-  **Power** Utility power and distribution
-  **Cooling** High-density, N+1 redundant
-  **Security** Controlled entry, 24/7 monitoring

IN A STANDARD AGREEMENT, THE CUSTOMER PROVIDES

The furniture

-  **GPUs & servers** Owned or financed by the customer
-  **Networking** Carrier-neutral, customer-selected
-  **Software** Their stack, their workloads
-  **Pricing basis** Capacity-based contracted fees

Long-dated, capacity-based contracts, delivered from facilities we own and operate.

Columbus: Since the Sept 30 sale, Duos serves its existing customer under a revised five-year agreement, leasing the GPU capacity from Axe Compute and providing colocation and energy for that cluster (Duos and Axe Compute releases, Oct 5, 2026).

Columbus: the model, delivered

Our first owned campus: acquired in 2026 and now supporting AI workloads for a hyperscale anchor customer.



Sources: Company releases of July 7, July 16 and Oct. 5, 2026; Form 8-K filed Oct. 5, 2026; Form 10-Q for Q2 2026. Milestone 5 is a management expectation from the July 16 release, not a completed milestone. Signed capacity is not necessarily energized, accepted, or billing. Since Sept. 30, Duos serves the anchor customer using GPU capacity leased from Axe Compute.

CONTRACTED DEMAND

Demand is contracted. Delivery is under way.

We report each agreement by where it stands — contracted capacity is not the same as capacity in service or billing.

55 MW

Axe Compute hosting agreements, multi-site, five years

>\$500M

Aggregate base payments, Axe Compute agreements

In service

Columbus anchor customer, revised five-year agreement

>\$111M

10 MW Columbus hyperscaler agreement, five years

PRINCIPAL AGREEMENTS

Counterparty	Scope · site	Capacity	Term · value	Status (public disclosures)
Axe Compute (Nasdaq: AGPU)	Hosting · multiple U.S. sites, not yet disclosed	55 MW	5 years · >\$500M	Signed Aug. 2026; readiness targeted late 2026 to early 2027
Investment-grade hyperscaler	Colocation · Columbus, GA	10 MW	5 years · >\$111M	Announced July 16, 2026; availability expected Q4 2026
Columbus anchor customer	AI compute services · Columbus, GA	Not disclosed	5 years (revised) · n.d.	In service; continued without interruption after Sept 30 sale
Nistar	Colocation · Columbus, GA	Up to 2 MW	Not disclosed	Master Services Agreement signed July 2026

Agreements are shown individually as announced and are not totaled. Signed capacity is not the same as energized, accepted, or billing capacity; Axe billing follows ready-for-service testing and Axe's written acceptance. n.d. = not disclosed. Sources: Company releases of July 7, July 16, Aug. 17 and Oct. 5, 2026.

From contracted demand to recurring revenue

Columbus shows the path works. Growth capital moves signed agreements and identified sites along the same path, project by project.



■ Achieved □ Ahead

WHERE GROWTH CAPITAL GOES Power, facilities, equipment and deployment

Capital is committed project by project against signed demand; each site delivered and accepted adds recurring Hosting revenue.

Illustrative. Contract values are realized only as capacity is delivered and accepted; identified opportunities are not commitments. Sources: Company releases Jul 16, Aug 17, Oct 5, 2026; Q2 2026 earnings call.

How we compete

1

Power-first site selection

We prioritize sites with available utility power and room to expand in underserved Tier 3 and Tier 4 markets.

2

Integrated modular build

One repeatable modular data hall, deployed in existing buildings or new tilt-wall shells. Our patented entryway (U.S. Patent No. 12,404,690) keeps particulates out of the hall.

3

In-house sourcing

Technology Solutions sources power, cooling, and cabinet equipment across manufacturers, for our own sites and for third-party customers.

ONE ARCHITECTURE, TWO SCALES

The same modular design spans our edge data centers in Texas and the Columbus AI campus.

Technology Solutions: sourcing and fulfillment

Duos Technology Solutions provides manufacturer-agnostic sourcing and fulfillment of data-center equipment. It was the Company's largest source of revenue from continuing operations in Q2 2026.

FOR DUOS

Sourcing for our own sites

- The same sourcing and fulfillment team supports Duos deployments
- Equipment across power, cooling, cabinets, and structured cabling
- Earlier visibility into manufacturer lead times

FOR THE MARKET

Sourcing and fulfillment, sold on

- Manufacturer-agnostic sourcing for data-center operators and integrators
- Fulfillment from order through delivery
- Revenue reported as a separate line: Technology Solutions

\$3.2M

Q2 2026 REVENUE
Up from \$0.6M in Q1 2026

~\$28M

BACKLOG SO FAR IN 2026
Per Q2 2026 results release

#1

REVENUE LINE IN Q2 2026
Largest source of continuing revenue

\$3.8M

H1 2026 REVENUE
Six months ended June 30, 2026

A complementary revenue line alongside Hosting, reported separately as Technology Solutions.

Revenue per Form 10-Q for the quarter ended June 30, 2026 (Q1 derived as six-month less Q2). Backlog per the Company's Q2 2026 results release (Aug 17, 2026).

FOOTPRINT

An owned AI campus and an edge network

Columbus, Georgia anchors the AI colocation platform; edge data centers serve Tier 3 and Tier 4 markets, primarily in Texas.

- Operating or deployed
- Announced development

OPERATING OR DEPLOYED

Columbus, GA campus
Edge: Amarillo, TX (2) · Abilene, TX
· Corpus Christi, TX · Victoria, TX

ANNOUNCED DEVELOPMENT

Pampa, TX

15 edge data center pods deployed through year-end 2025, incl. Texas and Illinois sites not shown (FY2025 release).

10–30 MW

target new-site size



What one megawatt does

Illustrative, at the contracted rate on our executed colocation agreement. Every site is the same unit, repeated.

<\$6.0M

Capital to build one IT megawatt

Roughly half the \$10–12M industry standard

\$185

Per kW, per month, contracted

≈ \$2.2M of annual revenue per megawatt

~\$1.0M

Site EBITDA per megawatt, per year

Power is the dominant operating cost

<3Years

Payback time frame

Short payback of initial investment with +5 year contracts

The whole company is this slide, multiplied. A pod is a known cost, a known rent, and a known margin — so growth is a question of capital and sites, not of invention.

Illustrative unit economics based on management assumptions and the rate in the Company's executed colocation agreement. Actual results will vary with delivered power cost, utilization, site operating expense and timing.

Revenue growth and operating progress

Revenue up 271% in 2025, gross margin above 50% in the first half of 2026, and positive operating income in Q2 2026.

\$ in millions	FY 2024A	FY 2025A	H1 2026A	FY 2026E
Revenue	\$7.3	\$27.0	\$8.3	> \$50.0
Gross profit	\$0.5	\$7.9	\$4.5	—
Gross margin	6.4%	29.2%	54.1%	—
Operating income (loss)	(\$11.0)	(\$9.8)	(\$3.1)	—
Net income (loss)	(\$10.8)	(\$9.8)	\$44.4	—
Cash & equivalents, period end	\$6.3	\$15.5	\$112.3	—

REVENUE, \$ MILLIONS



FY2026E shown at the guidance floor of \$50M.

GAAP figures. FY 2024A and FY 2025A as reported in the Company's FY2025 results release (Mar 31, 2026), including the rail business divested in August 2026. H1 2026A reflects continuing operations per the Form 10-Q for the quarter ended June 30, 2026. Revenue includes related-party services and consulting revenue of \$22.4M in FY 2025 and \$4.5M in H1 2026. H1 2026 net income includes a ~\$53.2M gain on the sale of investments. Cash is shown at each period end and is not a current balance. FY 2026E reflects the revenue outlook reaffirmed October 5, 2026.

OUTLOOK AND CAPITAL

2026 outlook and capital position

Full-year 2026 outlook as reaffirmed Oct. 5, 2026.

2026 OUTLOOK AND MILESTONES

> \$50M

TOTAL REVENUE

Reaffirmed Oct. 5, 2026.

Positive

ADJUSTED EBITDA

Non-GAAP measure. Reaffirmed Oct. 5, 2026.

+ \$160M

2027 REVENUE OUTLOOK

Announced Q2 Earnings Call

CAPITAL ITEMS

\$112.3M

CASH AT JUNE 30, 2026

Historical, last reported balance; not current liquidity. Q3 2026 results not yet reported.

\$42.9M

GROSS DEFERRED CONSIDERATION

From the September 30 GPUaaS sale; installment payments subject to contractual offsets and accelerated settlement provisions.

~\$87.8M

SPV DEBT REPAYED BY AXE

Repaid by Axe at the Sept. 30 closing; separate from the deferred consideration.

CAPITAL ALLOCATION Colocation first — capital directed exclusively to 10–30 MW modular colocation sites (Oct. 5, 2026).

Contracted, owned, and executing

Execution investors can see today and a portfolio that can scale well beyond it.

Contracted

Five-year Axe Compute agreements (55 MW, >\$500M base payments) and a five-year, 10 MW Columbus hyperscaler agreement (>\$111M).

Executing at Columbus

An owned, operating campus supporting AI workloads for a hyperscale anchor customer, with service uninterrupted through the Sept. 30 sale.

Owned and operated

Duos owns and operates the Columbus facility, providing power, cooling, security, and managed infrastructure.

Two businesses

Hosting and Technology Solutions. Technology Solutions was the largest revenue line in Q2 2026.

2026 outlook reaffirmed

Revenue above \$50M and positive Adjusted EBITDA for full-year 2026, reaffirmed Oct. 5, 2026.

Path to scale

More than 100 MW under evaluation; growth capital deployed project by project into 10–30 MW colocation sites.

INVESTOR RELATIONS • DUOT@duostech.com • duostech.com

Operators who have built and sold this before

DR

Doug Recker**Chief Executive Officer**

Founder of Duos Edge AI. Previously founded Colo5 (acquired by Cologix) and EdgePresence (acquired by Ubiquity).

DP

Dipan Patel**Chief Operating Officer**

Digital infrastructure executive at Telstra InfraCo across a \$25B+ portfolio; EVP of Strategy, Technology, and New Business Initiatives at SBA Communications. PhD, Imperial College London.

CD

Christopher DeAlmeida**Chief Financial Officer**

20+ years of public-company financial leadership. CFO of Wrap Technologies (2022–2024); 11 years at Orion Group Holdings, including as CFO.

KS

Kristen Sanderson**Senior Vice President**

Seasoned sales leader with 20+ years in enterprise sales and the data center industry, driving strategic business development.

BOARD OF DIRECTORS

Chaired by Brig. Gen. (Ret.) James Craig Nixon. Director biographies and committee composition are in the Company's most recent proxy statement.

Thank you

We own the building. Our customers bring the compute.

INVESTOR RELATIONS

DUOT@duostech.com

Duos Technologies Group, Inc. · NASDAQ: DUOT · duostech.com · duosedge.ai





Duos Technologies to Participate in the 20th Annual LD Micro Main Event

JACKSONVILLE, FL / Globe Newswire / October 16, 2026 - Duos Technologies Group, Inc. ("Duos" or the "Company") (Nasdaq: DUOT), a provider of adaptive, modular architecture data center colocation and infrastructure solutions, today announced that it will participate in the 20th Annual LD Micro Main Event being held from October 19-21, 2026 at the Luxe Sunset Blvd Hotel in Los Angeles, CA.

Duos management will host a presentation on Tuesday, October 20 at 1:00 p.m. Pacific Time. The presentation will be webcast and available for replay [here](#).

Management will also be available for one-on-one and small-group meetings with institutional investors throughout the day.

Those interested in scheduling a meeting with management should contact their LD Micro representative or the investor relations contact listed below.

For more information, please visit the LD Micro Main Event website.

About Duos Technologies Group, Inc.

Duos Technologies Group, Inc. (Nasdaq: DUOT), headquartered in Jacksonville, Florida, provides and manages modular architecture colocation data centers and infrastructure solutions. Through its Duos Edge AI brand, the Company delivers high-performance computing infrastructure built on its proprietary, scalable Duos Modular Architecture, designed to support the high-power environments required for AI and enterprise computing. Separately, Duos Technology Solutions provides manufacturer-agnostic sourcing and fulfillment services that enable efficient deployment of data centers and IT environments. Together, these platforms position the Company to address growing demand for distributed digital infrastructure in underserved Tier 3 and Tier 4 markets. For more information, visit www.duostech.com and www.duosedge.ai.

Contacts

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