FORM D

Notice of Exempt Offering of Securities

(Specify Year)Yet to Be Formed

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL			
OMB Number: 3235-0076			
Expires: August 31, 2015			
Estimated Average burden hours per response: 4.0			

1. Issuer's Identity CIK (Filer ID Number) Previous Name(s) None None 0001396536 **DUOS TECHNOLOGY** GROUP, INC. Name of Issuer INFORMATION **DUOS TECHNOLOGIES** SYSTEMS ASSOCIATES, GROUP, INC. INC. Jurisdiction of Incorporation/Organization FLORIDA Year of Incorporation/Organization • Over Five Years Ago Within Last Five Years

Entity Type

• Corporation
C Limited Partnership
C Limited Liability Company
C General Partnership
C Business Trust
C Other

2. Principal Place of Business and Contact Information

Name of Issuer			
DUOS TECHNOLOGIES GRO	UP, INC.		
Street Address 1		Street Address 2	
6622 SOUTHPOINT DRIVE SO	UTH	SUITE 310	
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
JACKSONVILLE	FLORIDA	32216	904-652-1616

3. Related Persons

Last Name	First Name		Middle Name	
Arcaini	Gianni		B.	
Street Address 1	[Street Address 2		
6622 Southpoint Drive Sout	h	Suite 310		
City	State/Province/	Country	ZIP/Postal Code	_
Jacksonville	FLORIDA		32216	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Response (if Nec	essary)			
President, Chief Executive Offi	cer and Chairman			
				_
Last Name	First Name		Middle Name	
Goldfarb	Adrian]	
Street Address 1		Street Address 2	_	
6622 Southpoint Drive Sout	h	Suite 310		

City		State/Province/	Country	ZIP/Postal Code	
Jacksonville FLORIDA			32216		
Relationship:	Execu	tive Officer	Director	Promoter	
Clarification of Respo	onse (if Necessar	y)			
Chief Financial Offi	cer				
					-
Last Name		First Name		Middle Name	
Fonda		Blair		M.	
Street Address 1			Street Address 2		
6622 Southpoint I	Drive South		Suite 310		
City		State/Province/	Country	ZIP/Postal Code	-
Jacksonville		FLORIDA		32216	
Relationship:	Execu	tive Officer	Director	Promoter	
Clarification of Resp	onse (if Necessar	·v)			
char incution of resp	onse (n riccessur	3)			
					-
Last Name		First Name		Middle Name	
Mulder		Alfred		J.	
Street Address 1		Ante	Street Address 2		
	Derters Council]	Street Address 2		1
6622 Southpoint I	Jrive South		L		
		State/Province/	Country	ZIP/Postal Code	
Jacksonville		FLORIDA		32216	
I				1	
Relationship:	Execu	tive Officer	Director	Promoter	
Clarification of Resp	onse (if Necessar	·v)			

4. Industry Group

C Agriculture

Banking & Financial Services

- C Commercial Banking
- **C** Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund

Other Banking & Financial © Services

C Business Services

Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

Health Care

- C Biotechnology
- C Health Insurance
- C Hospitals & Physicians
- C Pharmaceuticals
- C Other Health Care

C Manufacturing

Real Estate

- C Commercial
- C Construction C REITS & Fina
 - **REITS & Finance**
- C Residential
- C Other Real Estate

^C Retailing

C Restaurants

Technology

- C Computers
- C Telecommunications
- Other Technology

Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- C Other Travel

C Other

5. Issuer Size

Reven	nue Range	Aggre	gate Net Asset Value Range
\mathbf{C}	No Revenues	C	No Aggregate Net Asset Value
\mathbf{C}	\$1 - \$1,000,000	C	\$1 - \$5,000,000
\mathbf{C}	\$1,000,001 - \$5,000,000	C	\$5,000,001 - \$25,000,000
\odot	\$5,000,001 - \$25,000,000	C	\$25,000,001 - \$50,000,000
\mathbf{C}	\$25,000,001 - \$100,000,000	C	\$50,000,001 - \$100,000,000
\mathbf{C}	Over \$100,000,000	C	Over \$100,000,000
\mathbf{C}	Decline to Disclose	С	Decline to Disclose
С	Not Applicable	C	Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

 Rule 504(b)(1) (not (i), (ii) or (iii))	□ Rule 505		
Rule 504 (b)(1)(i)	▼ Rule 506(b)		
Rule 504 (b)(1)(ii)	Rule 506(c)		
Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)		
	Investment Company Act Section 3(c)		

7.	Type of Fi	ling		
•	New Notice	Date of First Sale	2017-11-24	First Sale Yet to Occur
	Amendment			

8. Duration of Offering

Pooled Investment Fund

Mineral Property Securities

Does the Issuer intend this offering to last more than one year?

Type(s) of Securities Offered (select all that apply) 9.

Equity

Interests Tenant-in-Common Securities

Debt

Option, Warrant or Other Right to Acquire Another Security

C Yes © No

Security to be Acquired Upon Exercise of Option, Warrant or 🔲 Other (describe) Other Right to Acquire Security

10. Business Combination Transaction

Is this offering being made in connection with a business combination C Yes • No transaction, such as a merger, acquisition or exchange offer?

Clarification of Response (if Necessary)

11. Minimum Investment		
Minimum investment accepted from any outside investor	\$ 10000	USD

12. Sales Compensation	
Recipient	Recipient CRD Number 🔲 None
Joseph Gunnar & Co	24795
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD None
Katalyst Securities	112494
Street Address 1	Street Address 2
30 BROAD STREET	11TH FLOOR
City	State/Province/Country ZIP/Postal Code
NEW YORK	NEW YORK 10004
State(s) of Solicitation 🔽 All States	Foreign/Non-US

13. (Offering and Sales Amounts			
1				
Total O	offering Amount 💲 15000000 USD 📋 Indefinite			
Total A	mount Sold \$ 11031371 USD			
Total R Sold	uemaining to be \$ 3968629 USD 🗆 Indefinite			
Clarific	ration of Response (if Necessary)			
	ing was terminated upon closing of the \$11,031,371			
<u> </u>				
14.	nvestors			
J				
	Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering			
	Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:			
15. Sales Commissions & Finders' Fees Expenses Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an				
expenditure is not known, provide an estimate and check the box next to the amount.				
	Sales Commissions \$ 1002874 USD Estimate			
	Finders' Fees \$ 0 USD Estimate			

16. Use of Proceeds

Clarification of Response (if Necessary)

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above.

If the amount is unknown, provide an estimate and check the box next to the amount.

\$
0
IDD
Estimate

Clarification of Response (if Necessary)
IDD
Estimate

Repayment of debt and general working capital
IDD
IDD
IDD

Signature and Submission
IDD
IDD
IDD
IDD

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.
IDD

Terms of Submission
IDD
IDD
IDD
IDD

In submitting this notice, each Issuer named above is:
In submitting this notice, each Issuer named above is:
IDD

- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
DUOS TECHNOLOGIES GROUP, INC.	/s/ Adrian G. Goldfarb	Adrian G. Goldfarb	Chief Financial Officer	2017-12-04